



2020 Tax Forms and Resources

An electronic version of this document with active hyperlinks is available from the Library website at www.auburnlibrary.org

Unfortunately, we do not have:

- Booklets for out-of-state residents
- 1040 Federal Instruction booklet
- 1040EZ and 1040A have been replaced with form 1040 and 1040 SR (for ages 65 and older), which are available

Tax forms will be available here 24/7 with the exception of poor weather conditions, or if vandalism or theft occurs over the weekend.

Unfortunately, at this time the Library building is not open to the public.

Copies can be made at Staples or at the UPS store in Auburn.

We are working on a by-appointment option for copying of **essential documents**.

We anticipate that option will be available by the end of February.

Links Below are for Commonly Used Federal and State Tax Forms for Tax Year 2020

Additional forms are available at <https://www.irs.gov/Forms-&-Pubs>

<u>Form 1040</u> US Individual Income Tax Return	Annual income tax return filed by citizens or residents of the United States. Related: Instructions for Form 1040 Instructions for 1040 Tax Table
<u>Form W-9</u> Request for Taxpayer Identification Number (TIN) and Certification	Used to request a taxpayer identification number (TIN) for reporting on an information return the amount paid. Related: Instructions for Form W-9
<u>Form W-4</u> Employee's Withholding Allowance Certificate	Complete Form W-4 so that your employer can withhold the correct federal income tax from your pay. Related: FAQs on the 2020 W4 form Related: Withholding Calculator
<u>Form 9465</u> Installment Agreement Request	Use this form to request a monthly installment plan if you cannot pay the full amount you owe shown on your tax return (or on a notice we sent you). Related: Instructions for Form 9465
<u>Form 8962</u> Premium Tax Credit (PTC)	Use Form 8962 to figure the amount of your premium tax credit (PTC) and reconcile it with any advance payments of premium tax credit (APTC). Related: Instructions for Form 8962
<u>Form 4506-T</u> Request for Transcript of Tax Return	Use this form to order a transcript or other return information free of charge, or designate a third party to receive the information. Related: Form 2848
Form 1040-EZ and 1040A Income Tax Return for Single and Joint Filers With No Dependents These forms have been deactivated by the IRS and are no longer used.	Income tax return filed by certain citizens or residents of the United States. Related: Instructions for Form 1040-EZ

Form 1040-ES
Estimated Tax for Individuals

Figure and pay your estimated tax on income that is not subject to withholding.

Schedule A (Form 1040)
Itemized Deductions

Use this schedule to figure your itemized deductions.
Related: [Instructions for Schedule A \(Form 1040\)](#)

<https://www.irs.gov/pub/irs-pdf/f1040sb.pdf>

IRS Schedule B- Interest and Ordinary Dividends

<https://www.irs.gov/pub/irs-pdf/f1040sd.pdf>

IRS Schedule D - Capital Gains and Losses

<https://www.irs.gov/pub/irs-pdf/fw4v.pdf>

IRS form W4v - Voluntary Withholding Request

Publication 501
Your Federal Income Tax

Explains the general rules for filing a federal income tax return for the 2020 tax year.

Form 1040 SR
U.S. Tax Return for Seniors

U.S. Tax Return for Seniors, is used by citizens or residents of the United States who are 65 or older to file an annual income tax return.

**Links Below are for Commonly Used
Massachusetts State Forms for Tax Year 2020**

Additional forms are available at <http://www.mass.gov/dor/forms/online-forms-index.html>

[Tax Filing Options | Resources for finding Tax Assistance](#)

<u>Form 1 *</u>	Resident Income Tax Return	Income – Form 1 Returns
<u>Form 1 Instructions *</u>		Income – Form 1 Returns
<u>Form 1-NR/PY *</u>	Nonresident or Part-Year Resident Income Tax Return	Personal Income Form 1-NR/PY Returns
<u>Form 1-NR/PY Instructions *</u>		Personal Income Form 1-NR/PY Returns

Massachusetts and IRS Commonly Used Schedules

Additional forms are available at

<http://www.mass.gov/dor/forms/online-forms-index.html>

- [Schedule HC](#) Health Care Information
- [Schedule HC Instructions and Worksheets](#)
- [Schedule HC-CS](#) Health Care Information Continuation Sheet
- [Schedules X/Y](#) Other Income and Deductions
- [Schedule DI](#) Dependent Information
- [Schedule D-IS](#) Installment Sales
- [Schedule B](#) Interest, Dividends and Certain Capital Gains and Losses
- [Schedule D](#) Long-Term Capital Gains and Losses Excluding Collectibles
- [Schedule C](#) Massachusetts Profit or Loss from Business
- [Schedule CB](#) Circuit Breaker Credit
- [Schedule E Reconciliation](#) Total Supplemental Income and (Loss)
- [Schedule E-1](#) Rental Real Estate and Royalty Income and (Loss)
- [Schedule E-2](#) Partnership and S Corporation Income and (Loss)
- [Schedule E-3](#) Estate, Trust, REMIC and Farm Income
- [Form PV](#) Payment Voucher